

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนลบ ตลาดหุ้นฮ่องกงกลับมาเปิดทำการปรับตัวลงราว 2% จากแรงขายในกลุ่มอสังหาฯ และเทคโนโลยี หลังจีนเปิดเผยตัวเลข GDP ไตรมาส 2/66 ต่ำกว่าตลาดคาด การขยายตัวในไตรมาส 3/66 ยังไม่ชัดเจนว่าจะขยายตัวได้เท่ากับช่วงครึ่งแรกของปีได้หรือไม่ ทั้งนี้หากพิจารณาถึงสัญญาณเงินเฟ้อในจีนแล้วจะพบว่า ค่อย ๆ ปรับลดลงมีความเสี่ยงที่จะเข้าสู่ภาวะเงินฝืด เชื่อว่าทางการจีนจะออกมาตรึงการกระตุ้นเศรษฐกิจเพิ่มเติม รวมถึงธนาคารกลางจีนจะปรับลด RRR ในช่วงครึ่งหลัง เพื่อกระตุ้นการปล่อยสินเชื่อของภาคธนาคาร หลังจากที่มีการปรับลดอัตราดอกเบี้ยเงินฝากไปแล้ว

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ เงินบาทเข้าขึ้นปรับขึ้นแข็งค่าสวนทางกับค่าเงินในภูมิภาคที่ส่วนใหญ่ค่อนข้างจะทรงตัว เรามองน่าจะเป็นผลมาจากปัจจัยการเมืองที่คาดว่าจะมีความชัดเจนในเร็ว ๆ นี้ ทั้งนี้มีการทบทวนตัวบุคคลในพรรคชาติไทยพัฒนา และประชาธิปไตยเพื่อร่วมโหวตนายกฯ ในวันพุธนี้ แต่ทั้งสองพรรคก็ยังยืนยันมติพรรคที่ไม่โหวตพรรคที่ต้องการจะแก้มาตรา 112 ในขณะที่พรรคเพื่อไทยยืนยันจะส่งชื่อนายเศรษฐา ทวีสินเป็นแคนดิเดตนายกฯ ถ้าพรรคก้าวไกลโหวตไม่ผ่าน หุ้นไทยมีแรงซื้อกลุ่มแบงก์ และสื่อสาร เก็งงออกมาดี

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,520 จุด แนะนำ trading ต่อได้ หวังผลแถว ๆ 1,537 จุดก่อน แนะนำซื้อ SCB, KTB



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 933 จุด คาดว่าน่าจะทำค่อย ๆ พุ่งตัวกลับขึ้นไปแถว ๆ 946 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 933-946 จุด รับรู้กำไร

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